



jeevan suraksha ka
naya nazariya

1800-102-4444

www.bharti-axalife.com

SMS SERVICE to 56677
We will be in touch within 24 hours
to address your query

Policy Service Request Form

Policy Details

Kindly fill in BLOCK LETTERS only

Policy Number: -

Name of Plan:

Name of Policyholder:
First Name Middle Name Last Name

Name of Life Insured:
First Name Middle Name Last Name

Are you a US Citizen or US tax resident Yes No If Yes, Please provide TIN: _____

Policyholder Contact Details

Landline No. (Residence): - *Mobile No.:
(Mandatory)

Landline No. (Office): - Email ID: _____
STD Phone

All communications will be on the e-mail id mentioned above (if available). The mode of communication from and to the company would include electronic mode like sms, email etc.

Please tick 'Physical copy' if you want to receive communication in electronic form as well as physical Copy

Physical Copy:

Request For Personal Details Change

(Tick the relevant box)

<input type="checkbox"/> Change of mailing address*	Address <input type="text"/> <input type="text"/> <input type="text"/> City State Pin Code
<input type="checkbox"/> Change of Name*	<input type="checkbox"/> Policyholder <input type="checkbox"/> Life Insured From <input type="text"/> First Name Middle Name Last Name To <input type="text"/> First Name Middle Name Last Name
<input type="checkbox"/> Alteration in Date of Birth of the Life Insured*	From <input type="text"/> To <input type="text"/>

(*Please submit supporting documents along with the request form.)

Request For Premium Payment Details Change

(Tick the relevant box)

<input type="checkbox"/> Change in Frequency of premium payment (Not available for Bharti AXA Life Bright Stars, Spot Guarantee Builder & Merit Plus plans)	From <input type="checkbox"/> Annual (once a year) <input type="checkbox"/> Semi-annual (twice a year) <input type="checkbox"/> Monthly @ (twelve times a year) <input type="checkbox"/> Quarterly @ (four times a year)
	To <input type="checkbox"/> Annual (once a year) <input type="checkbox"/> Semi-annual (twice a year) <input type="checkbox"/> Monthly @ (twelve times a year) <input type="checkbox"/> Quarterly** (four times a year)
<input type="checkbox"/> Change in method of premium payment	From <input type="checkbox"/> Cash/Cheque <input type="checkbox"/> ECS* <input type="checkbox"/> Credit Card*
	To <input type="checkbox"/> Cash/Cheque <input type="checkbox"/> ECS* <input type="checkbox"/> Credit Card*

*Electronic Clearing Service (ECS) & Credit Card facility is available across all frequencies of premium payment. @ ECS or Credit Card facility is mandatory for monthly and quarterly mode of payment. For availing these facilities, an ECS Mandate Form with a cancelled cheque, or a Credit Card Authorisation Form with photocopies of the front side of the Credit Card will be required. **Not available for Spot Suraksha. You can download the forms from our website www.bharti-axalife.com

